

**EXHIBIT 1**

**CREDIT MEMORANDUM**

**EXHIBIT 2**

**LOAN AUTHORIZATION**

**EXHIBIT 3**

**PERSONAL FINANCIAL STATEMENTS  
AND TAX RETURNS**

**EXHIBIT 4**

**HISTORICAL FINANCIAL STATEMENTS**

**EXHIBIT 5**

**CURRENT FINANCIAL STATEMENT**

**EXHIBIT 6**

**PROFORMA FINANCIAL STATEMENTS**

**EXHIBIT 7**

**CASH FLOW ANALYSIS**

**EXHIBIT 8**

**LIST OF OBLIGATIONS**

**EXHIBIT 9**

**SCHEDULE OF PREVIOUS GOVERNMENT FINANCING**

**PREVIOUS SBA OR OTHER FEDERAL GOVERNMENT DEBT:** If you or any principals or affiliates have 1) ever requested Government Financing or 2) are delinquent on the repayment of any Federal Debt complete the following:

Name of Agency	Original Amount of Loan	Date of Request	Approved or Declined	Balance	Current or Past Due
	\$			\$	
	\$			\$	

**SIGNATURE**

\_\_\_\_\_

**DATED**

\_\_\_\_\_

**EXHIBIT 10**

**AFFILIATES AND/OR SUBSIDIARIES**

**SIGNATURE**

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**DATED**

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**EXHIBIT 11**

**FRANCHISE AGREEMENT**

**EXHIBIT 12**

**PROJECT COST DOCUMENTS**

**EXHIBIT 13**

**APPRAISAL**

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**ENVIRONMENTAL ANALYSIS**

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**BANK COMMITMENT LETTER**

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**USCIC VERIFICATION**

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**EXHIBIT 18**

**COMPENSATION AGREEMENT**

**EXHIBIT 19**

**REFINANCE WITH EXPANSION  
DOCUMENTATION**

**EXHIBIT 20**

**REFINANCE WITHOUT EXPANSION  
DOCUMENTATION**

**EXHIBIT 21**

**CAIVRS**

**EXHIBIT 22**

**HISTORIC PROPERTY  
BORROWER CERTIFICATION**

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**CRIMINAL BACKGROUND**

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**EXHIBIT 33**

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